



Date: July 19, 2024

To The Deputy Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 532784	To The Manager The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 Scrip Code: SOBHA
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Sub.: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 (“SEBI ICDR Regulations”) – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company (“Rights Issue”)

Dear Sirs/Madam(s),

In relation to the Rights Issue and further to our letters dated January 22, 2024, June 12, 2024, June 18, 2024 and June 25, 2024, please find enclosed copies of the advertisement issued and published by the Company today, i.e July 19, 2024 in respect of matters specified under sub-regulation (1) of Regulation 92 of SEBI ICDR Regulations, such as *inter alia* details of subscription, the basis of allotment and date of credit of equity shares pursuant to the Rights Issue, in all editions of (i) **Financial Express** (English national daily newspaper with wide circulation), (ii) **Jansatta** (Hindi national daily newspaper with wide circulation) and (iii) **Prajavani** (Kannada daily newspaper with wide circulation).

We request you to take the information on record.

Yours sincerely,

FOR SOBHA LIMITED

Bijan Kumar Dash
Company Secretary & Compliance Officer
Membership No. ACS 17222

SOBHA LIMITED

REGD & CORPORATE OFFICE: ‘SOBHA’, SARJAPUR – MARATHALLI OUTER RING ROAD, BELLANDUR POST,
BANGALORE – 560103, INDIA

CIN: L45201KA1995PLC018475 | TEL.: +91 80-49320000 | FAX: +91 80 49320444 | www.sobha.com

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 12, 2024 filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI"), read with the corrigendum dated June 17, 2024 (the letter of offer and the corrigendum, together referred to as the "Letter of Offer").



SOBHA LIMITED

Our Company was originally incorporated as 'Sobha Developers Private Limited' on August 7, 1995, under the Companies Act, 1956 at Bangalore, Karnataka, pursuant to a certificate of incorporation dated August 7, 1995, issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Subsequently, pursuant to conversion from a private company to a public company, the name of our Company was changed to 'Sobha Developers Limited' and a fresh certificate of incorporation dated June 2, 2006, was issued by the RoC under the Companies Act, 1956. Thereafter, the name of our Company was changed to 'Sobha Limited' and a fresh certificate of incorporation dated August 18, 2014, consequent on change of name was issued by the RoC under the Companies Act, 2013. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 54 of the Letter of Offer.

Registered and Corporate Office: SOBHA, Sarjapur-Marathahalli, Outer Ring Road (ORR), Devarabasanahalli, Bellandur Post, Bangalore 560 103, Karnataka, India
Tel: +91 80 4932 0000; **Contact Person:** Bijan Kumar Dash, Company Secretary and Compliance Officer
E-mail: rights.issue@sobha.com; **Website:** www.sobha.com
Corporate Identity Number: L45201KA1995PLC018475

PROMOTERS OF OUR COMPANY: PNC MENON, SOBHA MENON AND RAVI PNC MENON
FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SOBHA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 12,107,981 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,651 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,641 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹19,990.28 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 47 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JUNE 19, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 356 OF THE LETTER OF OFFER.

*Assuming receipt of all Call Monies with respect to the Rights Equity Shares. For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" on page 376 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Sobha Limited would like to thank all investors for their response to the Issue, which opened for subscription on Friday, June 28, 2024 and closed on Thursday, July 4, 2024 and the last date for on market renunciation was on Monday, July 1, 2024. Out of the total 11,361 applications for 1,69,07,758 Rights Equity Shares, 731 Applications for 37,928 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 10,630 for 1,68,69,830 Rights Equity Shares, which was 139.33% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and Basis of Allotment finalized on Wednesday, July 10, 2024, in consultation with BSE limited ("BSE"), the Designated Stock Exchange, the Lead Managers to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on July 11, 2024 took on record the Basis of Allotment and approved the allotment of 1,21,07,981 Rights Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment. Out of a total of 11,361 Applications received, 731 Applications were rejected on technical grounds.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	11,099	97.69	1,66,70,821	13,76,17,62,735.50	98.60	1,18,92,597	9,81,73,38,823.50	98.22
Renounees*	262	2.31	2,36,937	19,55,91,493.50	1.40	2,15,384	17,77,99,492.00	1.78
Total	11,361	100.00	1,69,07,758	13,95,73,54,229.00	100.00	1,21,07,981	9,99,51,38,315.50	100.00

*The Investors (identified based on Folio) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renounees.

2. Information regarding total Applications received (including ASBA applications received):

Category	No. of valid Applications received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)*
Eligible Equity Shareholders	10,355	1,12,64,205	6,28,392	1,18,92,597
Renounees	262	2,15,384	-	2,15,384
Total	10,617	1,14,79,589	6,28,392	1,21,07,981

*Including 6,431 shares allotted to 6,431 shareholders whose fractional entitlements are being ignored and who have applied for Additional Rights Equity Shares.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Tuesday, July 16, 2024. The listing application was filed with BSE and NSE on July 11, 2024 and subsequently the listing approvals was received from BSE on July 12, 2024 and from NSE on July 15, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on July 16, 2024. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from on or about July 22, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on July 15, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the full text "Disclaimer clause of SEBI" on page 351 of the Letter of Offer. Investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page 351 of the LoF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text "Disclaimer clause of BSE" on page 353 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" on page 354 of the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 JM Financial Limited 7 th Floor, Cheryy Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India. Telephone: +91 22 6630 3030 E-mail: sobha.rights@jmf.com Investor grievance e-mail: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361	 BOBCAPS Capital Markets Limited 1704, B Wing, 17 th Floor, Parinee Crescenzo Plot No. C-38/39, G Block, Bandra Kuria Complex Bandra (East), Mumbai 400 051 Maharashtra, India E-mail: +91 22 6138 9353 E-mail: sobha.rights@bobcaps.in Website: www.bobcaps.in Investor Grievance ID: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan SEBI Registration Number: INM000009926	 Link Intime India Private Limited C-101, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: sobha.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor grievance email: sobha.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058
 Bijan Kumar Dash Company Secretary and Compliance Officer Address: SOBHA, Sarjapur-Marathahalli, Outer Ring Road (ORR), Devarabasanahalli, Bellandur Post, Bangalore 560 103, Karnataka, India Tel: +91 80 4932 0000; E-mail: rights.issue@sobha.com; Website: www.sobha.com		

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 356 of the Letter of Offer.

On behalf of Board of Directors
 For Sobha Limited

Place : Bangalore
 Date : July 18, 2024

sd/-
Bijan Kumar Dash
 Company Secretary and Compliance Officer

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, NSE of India Limited at www.nse.com and on the website of Lead Managers to the Issue i.e. JM Financial Limited at www.jmf.com and BOB Capital Markets Limited at www.bobcaps.in. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 17 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

FOODS AND INNS LIMITED

(CIN: L55200MH1967PLC013837)

Registered Office: Udyog Bhavan, 2nd Floor 29 Walchand Hirachand Marg, Ballard Estate, Mumbai City, Mumbai, Maharashtra, India, 400038
Corporate Office: J. N. Heredia Marg, Hamilton House, 3rd floor, Ballard Estate, Mumbai, Maharashtra, India, 400038
Tel. No. +91 22 22613102; **Email id:** cs@foodsandinns.com; **Website:** http://www.foodsandinns.com

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Public Shareholders of Foods and Inns Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011")

1) Date	July 18, 2024
2) Name of the Target Company ("TC")	Foods and Inns Limited
3) Details of the Offer pertaining to Target Company	The Offer is made by the Acquirers and the PAC in terms of Regulations 3(1) and 4 of SEBI (SAST) Regulations, 2011 for acquisition of up to 1,90,79,617 equity shares having face value of ₹1 each ("Equity Shares") representing 26% of the Expanded Voting Share Capital of the Target Company at a price of ₹147 per Equity Share from the eligible Public Shareholders of the Target Company in terms of SEBI (SAST) Regulations, 2011. The Public Announcement ("PA") dated April 09, 2024; (b) The Detailed Public Statement ("DPS") dated April 16, 2024; (c) The Draft Letter of Offer ("DLOF") dated April 24, 2024 and (d) The Letter of Offer ("LOF") dated July 10, 2024 have been issued by Inga Ventures Private Limited and Pioneer Investcorp Limited, the Managers to the Open Offer on behalf of the Acquirers and the PAC.
4) Name of the Acquirers and PAC with the Acquirers	(i) Acquirer 1 : Raymond Simkins (ii) Acquirer 2 : Milan Bhupendra Dalal (iii) PAC : Borgos Multitrade LLP, deemed to be person acting in concert (PAC) with the Acquirer 2 for the purposes of the Open Offer.
5) Name of the Managers to the Offer	Inga Ventures Private Ltd. (SEBI Registration No.: INM000012698) Pioneer Investcorp Limited (SEBI Registration No.: INM000002988)
6) Members of the Committee of Independent Directors	(i) Hormazdiyaar Vakil : Chairperson (ii) Maneck Davar : Member (iii) Adityapuram Seshadrinathan : Member (iv) Sanjay Naik : Member
7) IDC Member's relationship with the TC (Director, equity shares owned, any other contract/relationship), if any	IDC members are Independent Directors on the Board of the Target Company. Except 717 Equity Shares held by Maneck Davar, none of them have any equity holding in the Target Company. None of them have entered into any other contract or have other relationship with the Target Company.
8) Trading in the equity shares/other securities of the TC by IDC Members	Except disposal of 60,000 Equity Shares by Maneck Davar, no trading in the Equity Shares/other securities of the Target Company has been done by any of the IDC Members during the period of 12 months prior to the PA dated April 9, 2024 and till the date of this recommendation.
9) IDC Member's relationship with the Acquirers (Director, equity shares owned, any other contract/relationship), if any	Acquirers are individuals. IDC Member's do not have any relationship with the Acquirers in their personal capacities.
10) Trading in the Equity Shares/other securities of the Acquirers by IDC Members	Not Applicable as Acquirers are individuals
11) Recommendation on the Open offer as to whether the offer is fair and reasonable	IDC is of the opinion that Offer Price of ₹147/- offered by the Acquirers and the PAC is in accordance with the regulations prescribed under SEBI (SAST) Regulations, 2011 and is fair and reasonable.
12) Summary of reasons for recommendation	IDC has perused the PA, the DPS and LOF issued on behalf of the Acquirers and the PAC: Based on the review of PA, DPS and LOF, the IDC is of the opinion that the Offer Price of ₹147 per Equity Share for Public Shareholders offered by the Acquirers and the PAC (which is more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the SEBI (SAST) Regulations, 2011 and prima facie appears to be justified. However, IDC would like to draw attention of the shareholders that post the public announcement dated April 9, 2024, the share price of the Company has increased, and the current share price is closer to the Offer Price. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter. Recommendation of IDC as submitted to stock exchanges may be accessed at the website of the Target Company.
13) Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by the members of the IDC present at the meeting held on July 18, 2024.
14) Details of Independent Advisors, if any	None
15) Any other matter(s) to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011.

For and on behalf of the
 Committee of Independent Directors of **Foods and Inns Limited**
 Sd/-
Hormazdiyaar S. Vakil
 Chairman
 Committee of Independent Directors
 DIN: 00060835

Place : Mumbai
 Date : July 18, 2024

CEAT
CEAT LIMITED

Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai 400 030
 CIN: L25100MH1958PLC011041
 (T): +91 22 2493 0621; (F): +91 22 2493 8933; **Website:** www.ceat.com; **E-mail:** investors@ceat.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(₹ in lakhs)

Sr. No.	Particulars	Quarter ended		
		June 30, 2024	June 30, 2023	March 31, 2024
		Unaudited	Unaudited	Audited
1	Total income from operations	3,19,282	2,93,517	11,94,348
2	Net profit / (loss) for the period (before tax, share of profit / (loss) of joint venture and associates and exceptional items)	19,541	19,928	89,407
3	Net profit / (loss) for the period before tax and share of profit / (loss) of joint venture and associates (after exceptional items)	20,287	19,928	83,590
4	Net profit / (loss) for the period after tax, share of profit / (loss) of joint venture and associates and non-controlling interest (after exceptional items)	15,416	14,461	64,265
5	Total comprehensive income / (loss) for the period [comprising profit / (loss) for the period (after tax), other comprehensive income / (loss) (after tax) and after non-controlling interest]	14,979	14,580	65,156
6	Paid-up equity share capital	4,045	4,045	4,045
7	Other Equity (including securities premium)	4,15,089	3,54,512	4,00,216
8	Securities premium account	56,703	56,703	56,703
9	Net worth (excluding non-controlling interest)	4,19,134	3,58,557	4,04,261
10	Outstanding debt	1,64,693	1,98,949	1,62,890
11	Debt equity ratio (in times)	0.39	0.55	0.40
12	Earnings per share (of ₹ 10/- each) (for continuing and discontinued operations) (not annualised except for year ended March)			
	Basic (in ₹) :	38.11	35.75	158.87
	Diluted (in ₹) :	38.11	35.75	158.87
13	Capital redemption reserve	390	390	390
14	Debt service coverage ratio (in times) (not annualised except for year ended March)	0.78	0.67	2.46
15	Interest service coverage ratio (in times) (not annualised except for year ended March)	5.46	4.98	5.69

Notes :

- The consolidated financial results of the Company, its subsidiaries ("the Group"), joint ventures and associate have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, and relevant amendment rules thereafter.
- The above unaudited consolidated financial results of the Group for the quarter ended June 30, 2024 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on July 18, 2024.
- Key standalone financial information :-

(₹ in lakhs)

Particulars	Quarter ended			
	June 30, 2024	June 30, 2023	March 31, 2024	
		Unaudited	Unaudited	Audited
Total income from operations	3,16,820	2,92,118	11,89,260	
Profit / (loss) before tax	20,209	21,224	86,522	
Profit / (loss) after tax	14,924	15,944	65,430	

- The above is an extract of the detailed format of quarterly unaudited financial results filed with the stock exchanges under regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant amendment rules thereafter. The full format of the quarterly unaudited financial results are available on the stock exchange websites: www.bseindia.com, www.nseindia.com and on the Company's website: www.ceat.com.
- For the other line items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant amendment rules thereafter, pertinent disclosures have been made to the stock exchanges and are available on the stock exchange websites: www.bseindia.com, www.nseindia.com and on the Company's website: www.ceat.com.

By order of the Board
 For **CEAT Limited**
Arbab Banerjee
 Managing Director & CEO

Place : Mumbai
 Date : July 18, 2024



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(Please scan this QR code to view the Letter of Offer)



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Registered and Corporate Office: SOBHA, Sarjapur-Marathahalli, Outer Ring Road (ORR), Devarabisanahalli, Bellandur Post, Bangalore 560 103, Karnataka, India
Tel: +91 80 4932 0000; **Contact Person:** Bijan Kumar Dash, Company Secretary and Compliance Officer
E-mail: rights.issue@sobha.com; **Website:** www.sobha.com
Corporate Identity Number: L45201KA1995PLC018475

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2. Information regarding total Applications received (including ASBA applications received):

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Total	10,617	1,14,79,589	6,28,392	1,21,07,981

*Including 6,431 shares allotted to 6,431 shareholders whose fractional entitlements are being ignored and who have applied for Additional Rights Equity Shares.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Tuesday, July 16, 2024. The listing application was filed with BSE and NSE on July 11, 2024 and subsequently the listing approvals was received from BSE on July 12, 2024 and from NSE on July 15, 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on July 16, 2024. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from or about July 22, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on July 15, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the full text "Disclaimer clause of SEBI" on page 351 of the Letter of Offer. Investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page 351 of the LOF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text "Disclaimer clause of BSE" on page 353 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text "Disclaimer clause of NSE" on page 354 of the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>JM Financial Limited 7th Floor, Energy Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India. Telephone: +91 22 6630 3030 E-mail: sobha.rights@jmf.com Investor grievance e-mail: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361</p>	<p>BOBCAPS BOB Capital Markets Limited 1704, B Wing, 17th Floor, Parinee Crescendo Plot No. C-38/39, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India. Tel: +91 22 6138 9353 E-mail: sobha.rights@bobcaps.in Website: www.bobcaps.in Investor Grievance ID: investor.grievance@bobcaps.in Contact Person: Nivedika Chavan SEBI Registration Number: INM000009926</p>	<p>LINK Intime Link Intime India Private Limited C-101, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: sobha.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor grievance email: sobha.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 356 of the Letter of Offer.

On behalf of Board of Directors
Bijan Kumar Dash
 Company Secretary and Compliance Officer

Place : Bangalore
 Date : July 18, 2024

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, NSE of India Limited at www.nse.com and on the website of Lead Managers to the Issue i.e. JM Financial Limited at www.jmf.com and BOB Capital Markets Limited at www.bobcaps.in. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 17 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.



कैन फिन होम्स लिमिटेड

एनसीआर वित्तमण्डल शाखा डीपी-11, प्रथम तल, स्वामीय शॉपिंग कॉम्प्लेक्स, पीतम्पुर, दिल्ली-110034. फोन: 011-41761717 मोबाईल: 7625079150, ईमेल: pitampura@kainfinhomes.com. CIN: L85110KA1987PLC008699

(नियम 8 (1) देखें) कबजे का नोटिस (अपल संपत्ति के लिए)

जबकि, अशोहलस्तरी में कैन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आंतरियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अधीन तथा उक्त अधिनियम और प्रतिभूति हित (प्रवर्तन) नियमवली 2002 तहत प्रदत्त शक्तियों का प्रयोग करते हुए मांग सूचना निम्नलिखित शक्तियों को जारी की थी जिनमें निम्नलिखित कर्जदार (सी) ६ सह-कर्जदार ६ गारंटरी से सूचना में वर्णित बकाया राशि तथा जितने भुगतान की तिथि तक सविदात्मक दर पर ब्याज का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार तथा गारंटरी उक्त राशि चुकाने में असफल रहे हैं, एतद्वारा कर्जदारों को विशेष रूप से और जनसाधारण को सूचना दी जाती है कि अशोहलस्तरी में प्रतिभूति हित (प्रवर्तन) अधिनियम 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उक्त प्रदत्त शक्तियों का प्रयोग करते हुए वहाँ नीचे प्रत्येक कर्जदार के सम्बंध वर्णित संपत्ति का कब्जा इसमें आगे वर्णित शक्तियों को प्राप्त कर लिया है।

क्र. सं.	कर्जदार एवं गारंटरी का नाम	संपत्ति का विवरण	बकाया राशि	मांग सूचना की तिथि	कब्जा सूचना की तिथि
1	(1) श्री देव राज शर्मा पुत्र श्री बोध राज शर्मा (2) श्री धीरज शर्मा पुत्र श्री देव राज शर्मा जो वर्तमान में प्लेट नं. 01, प्लेट सं. 7, ऊपरी मूल, अवतिका-11, ग्राम-हरसी, गाजियाबाद उत्तर प्रदेश-201002	रिहायशी संपत्ति का वह समस्त भाग एवं अंश जोकि प्लेट नं. 01, प्लेट नं. 7, ऊपरी मूल, अवतिका-11, गाँव-हरसी, गाजियाबाद उत्तर प्रदेश-201002, विक्री विलेख/वास्तविक के अनुसार संपत्ति की चौदही उत्तर में - 9 मी. चौड़ी सड़क/मनोर कुमार की भूमि, पूर्व में - प्लॉट सं. 8/ सड़क 9 मीटर, दक्षिण में - अन्य प्लॉट/बुद्ध प्रकाश की भूमि, पश्चिम में - प्लॉट नं. 6/ बुद्ध प्रकाश की भूमि	₹. 23,94,574/- और भविष्य का ब्याज और अन्य आकिस्मक प्रभार इत्यादि	01.05.2024	18.07.2024
2	(1) श्री जितेंद्र शर्मा पुत्र श्री रविका शर्मा, वर्तमान में प्लेट नं. ३-36 ब्लॉक-ई, साई धाम राज सिटी कॉलोनी ग्राम खान पुर जवही पार, लोनी गाजियाबाद उत्तर प्रदेश-201102	रिहायशी संपत्ति का वह समस्त भाग एवं अंश जोकि प्लॉट नं. ३-36, ब्लॉक-ई, साई धाम राज सिटी कॉलोनी, ग्राम खान पुर जवही पार, लोनी गाजियाबाद उत्तर प्रदेश-201102, विक्री विलेख/वास्तविक के अनुसार संपत्ति की चौदही उत्तर में - अन्य प्लॉट, पूर्व में - प्लॉट नंबर-३-36, दक्षिण में - सड़क, पश्चिम में - प्लॉट नंबर-३-37	₹. 10,60,898/- और भविष्य का ब्याज और अन्य आकिस्मक प्रभार इत्यादि	01.05.2024	18.07.2024
3	(1) श्रीमती सुनम पत्नी श्री अनिल (2) श्री अनिल कुमार पुत्र श्री सुख पाल सिंह (3) श्री दीपक बहरी पुत्र श्री रमेश चंद्र बहरी वर्तमान में संपत्ति सं. 1/2600-बी पुराना प्लॉट सं. 630-ए, तीसरी मजिल छत के साथ, खसरा सं. 2931/2675/109/1 गली सं. 6 राम नगर, गाँव चंद्रावली उर्फ शाहदर, दिल्ली-110032	रिहायशी संपत्ति का वह समस्त भाग एवं अंश जोकि संपत्ति सं. 1/2600-बी, पुराना प्लॉट सं. 630-ए, छत सहित तीसरी मजिल, खसरा सं. 2931/2675/109/1, गली सं. 6 राम नगर, गाँव चंद्रावली उर्फ शाहदर, दिल्ली-110032, विक्री विलेख/वास्तविक के अनुसार संपत्ति की चौदही उत्तर में - नं. 1/2599/अन्य की संपत्ति, पूर्व में - अन्य संपत्ति, दक्षिण में - नं. 1/2601/अन्य की संपत्ति, पश्चिम में - 10' चौड़ी सड़क	₹. 10,54,992/- और भविष्य का ब्याज और अन्य आकिस्मक प्रभार इत्यादि	01.05.2024	18.07.2024

कर्जदार का ध्यान, प्रस्तावित आंतरियों को चुकाने के लिए, उक्तलभ समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (6) के प्राकान की ओर आकृष्ट किया जाता है। विशेष रूप से कर्जदार को तथा सामान्य रूप से जनसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्तियों के संबंध में कोई भी संव्यवहार सीएफएचएल की प्रत्येक संपत्ति के सामने वर्णित बकाया राशि और उस पर पूर्ण भुगतान तक आगे ब्याज के प्रभावशील होगा।

दिनांक: 18.07.2024
 स्थान: नई दिल्ली

हस्ता/- प्राधिकृत अधिकारी,
 कैन फिन होम्स लिमिटेड



Escorts Kubota Limited

(पूर्व में एस्कॉर्ट्स लिमिटेड)
 सीआईएन: L74899HR1944PLC039088
 पंजीकृत कार्यालय: 15/5, मथुरा रोड, फरीदाबाद - 121003, भारत

फोन: +91-129-2250222, ई-मेल: corp.secretarial@escortskubota.com, वेबसाइट: www.escortskubota.com

निवेशक शिक्षा और संरक्षण निधि में इक्विटी शेयरों के हस्तांतरण के लिए सूचना

कॉर्पोरेट मामलों के मंत्रालय के संशोधित ("नियम"), निवेशक शिक्षा और संरक्षण निधि (EPIF) प्राधिकरण (लेखा, लेखा परीक्षा, स्थानांतरण और धन वापसी) नियम, 2016, कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 124(6) के साथ-साथ नियमों के नियम 6 के अनुसार राई सूचित किया जाता है कि ऐसे सभी शेयर जिनके संबंध में लाभांश लगाता संत वषों या उससे अधिक समय तक दावा न किया गए/अवैतनिक रहते हैं, कंपनी द्वारा आईईपीएफ प्राधिकरण के डीमैट खाते में स्थानांतरित किया जाएगा।

कंपनी ने नियमों के अनुपालन में उन सभी शेयरधारकों को व्यक्तिगत नोटिस भेजे थे, जिनके लाभांश 21 सितंबर, 2017 को घोषित अंतिम लाभांश पिछले 7 (सात) वर्षों से बिना दावे के पड़े हैं, ताकि वे लाभांश का शोधन से दावा कर सकें और आईईपीएफ को अपने शेयरों के स्थानांतरण से बचा सकें। कंपनी ने ऐसे शेयरधारकों का पूरा विवरण, जिसमें उनका नाम, फोलियो नंबर या डीपी आईई/कलाईट आईई आदि शामिल है, अपनी वेबसाइट www.escortskubota.com पर भी अपलोड किया है।

तदनुसार, संबंधित शेयरधारकों से अनुरोध है कि वे 20 अक्टूबर, 2024 को या उससे पहले अपने दावा न किए गए लाभांश का दावा करें। यदि कंपनी को उपरोक्त तिथि तक संबंधित शेयरधारकों से कोई संघार प्राप्त नहीं होता है, तो कंपनी निर्धारित आवश्यकता का अनुपालन करेगी। नियम, बिना किसी अतिरिक्त सूचना के शेयर को आईईपीएफ के डीमैट खाते में स्थानांतरित करे। नियमों के अनुपालन में आईईपीएफ में स्थानांतरित किए गए दावा न किए गए लाभांश/शेयरों के संबंध में कंपनी को खिलाफ कोई दावा नहीं किया जाएगा।

संबंधित शेयरधारक यह भी नोट कर सकते हैं कि नियमों के अनुसार, उन शेयरों के संबंध में जो मौखिक रूप में हैं, कंपनी उनके द्वारा रखे गए प्रमाण पत्रों के बदले में सुलिकेटेड शेयर प्रमाण पत्र जारी करेगी और ऐसे जारी होने पर, मूल शेयर प्रमाण पत्र जो उनके नाम पर पंजीकृत हैं, स्वचालित रूप से रद्द कर दिए जाएंगे और नॉन-नेगोशिएबल माने जाएंगे।

शेयरधारक इस बात पर ध्यान दें कि कंपनी द्वारा अपनी वेबसाइट पर अपलोड किए गए विवरणों पर विचार किया जाना चाहिए और आईईपीएफ प्राधिकरण को शेयरों के हस्तांतरण के उद्देश्य से कंपनी द्वारा सुलिकेटेड शेयर प्रमाण पत्र जारी करने के संबंध में पर्याप्त नोटिस माना जाएगा। उक्त नियमों के अनुसार डीमैट मोड में रखे गए शेयरों के मामले में, ऐसे शेयरों का हस्तांतरण नियमों के तहत निर्धारित प्रक्रिया के अनुसार डिपॉजिटरी के माध्यम से आईईपीएफ प्राधिकरण के डीमैट खाते में कॉर्पोरेट कार्रवाई के माध्यम से किया जाएगा।

शेयरधारक ध्यान दें कि एक बार जब वे शेयर कंपनी द्वारा आईईपीएफ में स्थानांतरित कर दिए जाते हैं, तो ऐसे शेयरों का दावा संबंधित शेयरधारक द्वारा नियमों के तहत निर्धारित प्रक्रिया का पालन करके आईईपीएफ प्राधिकरण से किया जा सकता है।

इस मामले पर किसी भी स्पष्टीकरण के लिए, शेयरधारक निम्नलिखित पते पर संपर्क कर सकते हैं:

एस्कॉर्ट्स क्यूबोटा लिमिटेड
 (पूर्व में एस्कॉर्ट्स लिमिटेड)
 श्री अरविंद कुमार
 कंपनी सचिव
 15/5, मथुरा रोड, फरीदाबाद-121 003, हरियाणा, भारत
 फोन: 0129-2250222, 0129-2564254
 वेबसाइट: www.escortskubota.com, ई-मेल: corp.secretarial@escortskubota.com

कंपनी का रजिस्ट्रार और ट्रांसफर एजेंट
 कोफिन टेकनोलॉजीज लिमिटेड
 यूनिट: एस्कॉर्ट्स क्यूबोटा लिमिटेड, सेलेनियम टावर-बी, प्लॉट 31-32,
 गांधीबोली, फाइनेंशियल डिस्ट्रिक्ट, नानकारमगुड, हेदराबाद-500032,
 फोन: 040-67162222 ई-मेल: einward.ris@kfintech.com,
 वेबसाइट: www.kfintech.com
 टोल फ्री नंबर: 1800 309 4001

दिनांक: जुलाई 18, 2024
 स्थान: फरीदाबाद

एस्कॉर्ट्स क्यूबोटा लिमिटेड के लिए
 Sd/-
 अरविंद कुमार
 कंपनी सचिव

FOODS AND INNS LIMITED

(CIN: L55200MH1967PLC013837)

Registered Office: Udyog Bhavan, 2nd Floor 29 Walchand Hirachand Marg, Ballard Estate, Mumbai City, Mumbai, Maharashtra, India, 400038
 Corporate Office: J. N. Heredia Marg, Hamilton House, 3rd floor, Ballard Estate, Mumbai, Maharashtra, India, 400038
 Tel. No. +91 22 22613102; Email id: cs@foodsandinns.com; Website: http://www.foodsandinns.com

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Public Shareholders of Foods and Inns Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011")

1) Date	July 18, 2024
2) Name of the Target Company ("TC")	Foods and Inns Limited
3) Details of the Offer pertaining to Target Company	The Offer is made by the Acquirers and the PAC in terms of Regulations 3(1) and 4 of SEBI (SAST) Regulations, 2011 for acquisition of up to 1,90,79,817 equity shares having face value of ₹1 each ("Equity Shares") representing 26% of the Expanded Voting Share Capital of the Target Company at a price of ₹147 per Equity Share from the eligible Public Shareholders of the Target Company in terms of SEBI (SAST) Regulations, 2011. The Public Announcement ("PA") dated April 09, 2024; (b) The Detailed Public Statement ("DPS") dated April 16, 2024; (c) The Draft Letter of Offer ("DLOF") dated April 24, 2024 and (d) The Letter of Offer ("LOF") dated July 10, 2024 have been issued by Inga Ventures Private Limited and Pioneer Investcorp Limited, the Managers to the Open Offer on behalf of the Acquirers and the PAC.
4) Name of the Acquirers and PAC with the Acquirers	(i) Acquirer 1 : Raymond Simkins (ii) Acquirer 2 : Milan Bhupendra Dalal (iii) PAC : Borgos Multitrade LLP, deemed to be person acting in concert ("PAC") with the Acquirer 2 for the purposes of the Open Offer.
5) Name of the Managers to the Offer	Inga Ventures Private Ltd. (SEBI Registration No.: INM000012698) Pioneer Investcorp Limited (SEBI Registration No.: INM000002988)
6) Members of the Committee of Independent Directors	(i) Hormazdiyaar Vakil : Chairperson (ii) Maneck Davar : Member (iii) Adityapuram Seshadrinathan : Member (iv) Sanjay Naik : Member
7) IDC Member's relationship with the TC (Director, equity shares owned, any other contract/relationship), if any	IDC Members are Independent Directors on the Board of the Target Company. Except 717 Equity Shares held by Maneck Davar, none of them have any equity holding in the Target Company. None of them have entered into any other contract or have other relationship with the Target Company.
8) Trading in the equity shares/other securities of the TC by IDC Members	Except disposal of 60,000 Equity Shares by Maneck Davar, no trading in the Equity Shares/other securities of the Target Company has been done by any of the IDC Members during the period of 12 months prior to the PA dated April 9, 2024 and till the date of this recommendation.
9) IDC Member's relationship with the Acquirers (Director, equity shares owned, any other contract/relationship), if any	Acquirers are individuals. IDC Member's do not have any relationship with the Acquirers in their personal capacities.
10) Trading in the Equity Shares/other securities of the Acquirers by IDC Members	Not Applicable as Acquirers are individuals
11) Recommendation on the Open offer, as to whether the offer is fair and reasonable	IDC is of the opinion that Offer Price of ₹147/- offered by the Acquirers and the PAC is in accordance with the regulations prescribed under SEBI (SAST) Regulations, 2011 and is fair and reasonable.
12) Summary of reasons for recommendation	IDC has perused the PA, the DPS and LOF issued on behalf of the Acquirers and the PAC. Based on the review of PA, DPS and LOF, the IDC is of the opinion that the Offer Price of ₹147 per Equity Share for Public Shareholders offered by the Acquirers and the PAC (which is more than the highest price among the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the SEBI (SAST) Regulations, 2011 and prima facie appears to be justified. However, IDC would like to draw attention of the shareholders that post the public announcement dated April 9, 2024, the share price of the Company has increased, and the current share price is closer to the Offer Price. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter. Recommendation of IDC as submitted to stock exchanges may be accessed at the website of the Target Company.
13) Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by the members of the IDC present at the meeting held on July 18, 2024.
14) Details of Independent Advisors, if any	None
15) Any other matter(s) to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011.

For and on behalf of the
 Committee of Independent Directors of Foods and Inns Limited

Sd/-
 Hormazdiyaar S. Vakil
 Chairman
 Committee of Independent Directors
 DIN: 0060835

Place : Mumbai
 Date : July 18, 2024

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'ಮಾರ್ಕೆಟ್' ನಿರ್ಮಾಪಕರಿಗೆ ವಂಚನೆ: ಆರೋಪಿ ಬಂಧನ

ಬೆಂಗಳೂರು: ಧ್ರುವ ಸರ್ಜಾ ಅಧಿನಿಯಮ 'ಮಾರ್ಕೆಟ್' ದೂರು ಆಧರಿಸಿ ಆರೋಪಿಯನ್ನು ಬಂಧಿಸಲಾಗಿದೆ. ಬೆಂಗಳೂರು ನಿರ್ಮಾಪಕರಿಗೆ ₹2.50 ಕೋಟಿ ವಂಚಿಸಿದ ಆರೋಪಿ ವಿರುದ್ಧ ವಂಚನೆ ಪ್ರಕರಣ ದಾಖಲಾಗಿತ್ತು. ಆರೋಪಿಯನ್ನು ನ್ಯಾಯಾಂಗ ಬಂಧನಕ್ಕೆ ಒಪ್ಪಿಸಲಾಗಿದೆ ಎಂದು ಪೊಲೀಸರು ಹೇಳಿದರು.

ನೈಸ್ ರಸ್ತೆ ಸಮೀಪ 250 ಮೀಟರ್ ಎತ್ತರದ ಟವರ್‌ಗೆ 25 ಎಕರೆ ಭೂಮಿ ಹೆಚ್ಚಿಗೆ ಪುರದಲ್ಲಿ ಸ್ಟ್ರೆಡ್‌ಕ್ ನಿರ್ಮಾಣ

ನವೀನ್ ಮಿನೇಜ್ ನೈಸ್ ರಸ್ತೆ ಸಮೀಪ 250 ಮೀಟರ್ ಎತ್ತರದ ಟವರ್‌ಗೆ 25 ಎಕರೆ ಭೂಮಿ ಹೆಚ್ಚಿಗೆ ಪುರದಲ್ಲಿ ಸ್ಟ್ರೆಡ್‌ಕ್ ನಿರ್ಮಾಣ. ಮುಖ್ಯಮಂತ್ರಿ ಸಿದ್ದರಾಮಯ್ಯ ಅವರ ನೇತೃತ್ವದಲ್ಲಿ ಇತ್ತೀಚೆಗೆ ನಡೆದ ಸಭೆಯಲ್ಲಿ ಈ ತೀರ್ಮಾನ ಕೈಗೊಂಡಿದೆ.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 12, 2024 filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI"), read with the corrigendum dated June 17, 2024 (the letter of offer and the corrigendum, together referred to as the "Letter of Offer").

SOBHA LIMITED logo and registration details. Registered and Corporate Office: SOBHA, Sarjapur-Marathahalli, Outer Ring Road (ORR), Devarabisanahalli, Bellandur Post, Bangalore 560 103, Karnataka, India.

PROMOTERS OF OUR COMPANY: PNC MENON, SOBHA MENON AND RAVI PNC MENON FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SOBHA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 12,107,981 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.651 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1.641 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹19,990.28 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 47 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JUNE 19, 2024 ("RECORD DATE") (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Sobha Limited would like to thank all investors for their response to the Issue, which opened for subscription on Friday, June 28, 2024 and closed on Thursday, July 4, 2024 and the last date for on market renunciation was on Monday, July 1, 2024. Out of the total 11,361 applications for 1,69,07,758 Rights Equity Shares, 731 Applications for 37,928 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

Table with 3 main columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value, %), Equity Shares allotted (Number, Value, %). Total applications: 11,361; Total shares allotted: 1,21,07,981.

The Investors (identified based on Folio) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renounees.

Table showing information regarding total Applications received (including ASBA applications received) with columns for Category, No. of valid Applications received, No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A), No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B), and Total Rights Equity Shares accepted and Allotted (A+B)*.

*Including 6,431 shares allotted to 6,431 shareholders whose fractional entitlements are being ignored and who have applied for Additional Rights Equity Shares.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Tuesday, July 16, 2024. The listing application was filed with BSE and NSE on July 11, 2024 and subsequently the listing approvals was received from BSE on July 12, 2024 and from NSE on July 15, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or construed that the same has been cleared or approved by SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

Lead Managers to the Issue: JM Financial, BOBCAPS, Registrar to the Issue: LINK Intime, Company Secretary and Compliance Officer: Bijan Kumar Dash.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip.

On behalf of Board of Directors For Sobha Limited. Place: Bangalore Date: July 18, 2024. Bijan Kumar Dash, Company Secretary and Compliance Officer.

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited at www.bseindia.com, NSE of India Limited at www.nse.com and on the website of Lead Managers to the Issue i.e. JM Financial Limited at www.jmfi.com and BOB Capital Markets Limited at www.bobcaps.in.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act.

Infosys Limited Financial Results Q1 FY 25. Extract of the consolidated audited financial results of Infosys Limited and its subsidiaries for the quarter ended June 30, 2024 prepared in compliance with the Indian Accounting Standards (Ind-AS).

Financial Results Table with columns: Particulars, Quarter ended June 30, 2024, Year ended March 31, 2024, Quarter ended June 30, 2023. Revenue from operations: 39,315; Profit before tax: 9,021; Total comprehensive income: 6,341.

* Balances for the quarters ended June 30, 2024 and June 30, 2023 represent balances as per the audited Balance Sheet for the years ended March 31, 2024 and March 31, 2023, respectively, as required by the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

** EPS is not annualized for the quarter ended June 30, 2024 and quarter ended June 30, 2023.

Excludes non-controlling interest

1. Notes pertaining to the current quarter

a) The audited interim condensed consolidated financial statements for the quarter ended June 30, 2024 have been taken on record by the Board of Directors at its meeting held on July 18, 2024. The statutory auditors, Deloitte Haskins & Sells LLP have expressed an unmodified audit opinion.

b) Update on employee stock grants: The Board, on July 18, 2024, based on the recommendations of the Nomination and Remuneration Committee, approved the grant of 32,850 RSUs to six eligible employees under the 2015 plan effective August 1, 2024.

c) Update on acquisitions: i) InSemi Technology Services Private Limited: On May 10, 2024, Infosys Ltd acquired 100% voting interests in InSemi Technology Services Private Limited, a semiconductor design services company headquartered in India.

ii) in-tech Holding GmbH: On April 18, 2024, Infosys Germany GmbH, a wholly-owned stepdown subsidiary of Infosys Limited, entered into a definitive agreement to acquire 100% of the equity share capital in in-tech Holding GmbH.

2. Information on dividends for the quarter ended June 30, 2024

For financial year 2024, the Board recommended a final dividend of ₹20 (par value of ₹5 each) per equity share and additionally, a special dividend of ₹8 (par value of ₹5 each) per equity share. The same was approved by the shareholders in the Annual General Meeting (AGM) of the Company held on June 26, 2024 and paid on July 1, 2024.

Table showing Dividend per share (par value ₹5 each) for Interim, Final, and Special dividends for 2024 and 2023.

3. Audited financial results of Infosys Limited (Standalone information)

Table showing Audited financial results of Infosys Limited for Quarter ended June 30, 2024, Year ended March 31, 2024, and Quarter ended June 30, 2023.

The above is an extract of the detailed format of the quarterly audited financial results filed with stock exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

By order of the Board for Infosys Limited. Bengaluru, India July 18, 2024. Salil Parekh, Chief Executive Officer and Managing Director.

Certain statements in this release concerning our future growth prospects, our future financial or operating performance, and the McCamish cybersecurity incident review and notification process are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995.